

reg. 3

SECOND SCHEDULE

REGISTRATION STATEMENT OF SECURITIES

1. Name of issuer as stated in its Articles of
Incorporation/Constituent instrument.....
.....

2. Registered Company No. (if applicable).....
.....

3. Names and addresses of members of the governing
board of the issuer.....
.....

4. Address and telephone number of issuer's principal
place of business
.....

[Subsidiary] Securities Industry (Registration of Issuer and Securities) Regulations

5. In the case of existing securities proposed to be listed with a self-regulatory organisation, the type, and the amount or value of each type, of security issued as at the date of this Registration Statement and to be listed.....
.....
.....
.....

6. In the case of securities proposed to be issued to the public –

(a) the type of security.....

(b) the proposed maximum offering price per unit of security.....

(c) the proposed maximum aggregate offering price.....

(d) the approximate date of commencement of proposed sale to the public.....

7. Name, address and telephone number of agent for service of documentation.....
.....

8.Amount of registration fee.....

9. Any other information.....
.....

10.Dated.....

11.Signed.....

[Subsidiary]

Securities Industry(Registration of Issuer and Securities) Regulations

(to be signed by the principal executive officer and at least two directors in the case of a reporting issuer, and by the underwriter or designated agent in the case of a Government entity)
