

FIRST SCHEDULE

FORM 1

**SECURITIES INDUSTRY (REGISTRATION OF
MARKET PARTICIPANTS) REGULATIONS 2002**

Application for registration as a securities company

reg. 4

Application is hereby made for registration as a securities company under the Securities Industry Act 1998 and the following statements are made in respect thereof:

Notes:

- (1) If space is insufficient to provide details, please attach annexure(s). Any such annexure should be identified as such and signed by the signatory to this application.
- (2) This application must be accompanied by the last audited balance sheet and profit and loss account certified as required by Regulation 16.

Part 1

Information on the applicant

1. (a) Name of applicant:

(b) Registered office:

(c) Full address, telephone and fax number of the principal place at which the business of the applicant is to be carried on:

(d) The authorised and paid-up capital of the applicant, including the types of shares issued:

(e) Details of shareholders of the applicant, including the name, address, amount of shares being held and date of acquisition:

LAWS OF GUYANA

Cap. 73:04

Securities Industry

Page 3

[Subsidiary] Securities Industry (Registration of Market Participants) Regulations

<u>Name</u>	<u>Address</u>	<u>Amount</u> <u>of Shares</u>	<u>Date of</u> <u>Acquisition</u>
1.			
2.			
3.			
4.			

(g) Set out as an annexure hereto details of each director and principal showing full name, residential address, date of birth, office held and date of appointment:

2. State the nature of the principal business of the applicant:

3. (a) State in detail the activity and the manner in which the applicant proposes to conduct the business for which the applicant requires to be registered:

(b) The type of clients with whom the applicant proposes to do business:

(c) Describe in detail the organisational structure and internal control procedures which the applicant has adopted or proposes to adopt for the applicant's proposed business:

LAWS OF GUYANA

4. Set out the name and address of each person who, directly or indirectly, exercises or has power to exercise a controlling influence over the management and policies of the applicant other than those shown as directors:

	<i>Name</i>	<i>Address</i>
1.	_____	_____
	_____	_____
	_____	_____
2.	_____	_____
	_____	_____
	_____	_____
3.	_____	_____
	_____	_____
	_____	_____
4.	_____	_____
	_____	_____
	_____	_____

5. Is any director or principal of the applicant a director of any other company?

Using an annexure, answer "Yes" or "No" for each person; if "Yes", give details of:

- (a) names of companies;
- (b) places of incorporation; and
- (c) dates of appointment.

(For questions 6 to 8, answer "Yes" or "No" in space provided. If "Yes", attach annexures giving all relevant particulars.)

6. Has the applicant or any director, principal or

LAWS OF GUYANA

Cap. 73:04

Securities Industry

Page 5

[Subsidiary] Securities Industry (Registration of Market Participants) Regulations

representative of the applicant within the past 10 years -

Answer

(a) been licensed or registered in any place under any law which requires licensing or registration in relation to securities business

—

(b) been licensed, registered or otherwise authorised by law to carry on any trade, business or profession in any place?

—

(c) been refused the right or restricted in the right to carry on any trade, business or profession for which a specific registration, registration or other authority is required by law in any place?

—

7. Has any director, principal or representative of the applicant within the past 10 years -

Answer

(a) been a member or partner in a member firm of any securities exchange?

—

LAWS OF GUYANA

Securities Industry

Cap. 73:04

Page 6

[Subsidiary] *Securities Industry (Registration of Market Participants) Regulations*

(b) been suspended from membership of any securities exchange or otherwise disciplined by a securities exchange?

—

(c) been refused membership of any securities exchange?

—

(d) been known by any name other than the name or names shown in this application?

—

(e) been convicted of any offence other than a traffic offence in Guyana or elsewhere or are there any proceedings now pending which may lead to such a conviction?

—

(f) had judgement including findings in relation to fraud, misrepresentation or dishonesty been given against him in any civil proceedings, in Guyana or elsewhere? (If "Yes", using an annexure, give full details, including whether judgement is unsatisfied.)

—

LAWS OF GUYANA

Cap. 73:04

Securities Industry

Page 7

[Subsidiary] Securities Industry (Registration of Market Participants) Regulations

(g) been declared bankrupt or compounded with or made an arrangement for the benefit of his creditors, in Guyana or elsewhere?

—

(h) been engaged in the management of any company other than those referred to in answer to question 5?

—

(i) been refused a fidelity or surety bond in Guyana or elsewhere?

—

(j) been disqualified as a director, or been director of a company that has gone into receivership or liquidation, in Guyana or elsewhere?

—

8. Has any director, principal or representative of the applicant had any experience in performing the functions in relation to the proposed activity of the applicant referred to in question 3?

—

9. In relation to each director, principal or representative of the applicant, set out below details of the officer's employment and business activities, during the previous 10 years:

[Subsidiary] *Securities Industry (Registration of Market Participants) Regulations*

<i>Name of Director, principal or representative</i>	<i>Name and address of principal (if self-employed, so state)</i>	<i>Nature of business</i>	<i>Description of duties in relation to the employment or activity</i>	<i>Period of employment or activity (give exact date)</i>

10. Set out any additional information (including any formal qualifications or training of the directors, principal and representative of the applicant and the name of the institution that conducted the course) considered relevant to this application.

11. Set out below details of two persons with whom each director of the applicant has had regular contact over the past 5 years and of whom the Council may enquire regarding their character and reputation.

<i>Name of Character Referee</i>	<i>Address of Character Referee</i>	<i>Occupation of Character Referee</i>	<i>Name of Director, principal or representative in respect of whom enquiries may be made</i>
1			
2			

LAWS OF GUYANA

Cap. 73:04

Securities Industry

Page 9

[Subsidiary] Securities Industry (Registration of Market Participants) Regulations

Part 2

Miscellaneous

We declare that all information given in this application and in the attached annexures (if any) are true and correct.

Dated this _____ day of _____ 20__

◆Signature

Signature

(Name of Director)

(Name of Director)

*This application is to be signed by two directors.