

FIRST SCHEDULE

REGISTRATION STATEMENT OF REPORTING ISSUER

reg. 2

1. Name of reporting issuer as stated in its Articles of Incorporation.....

2. Registered Company No.....

3. Names and addresses of members of the board of directors of the reporting issuer

4. Address and telephone number of reporting issuer's principal place of business.....

5. Type of securities issued by reporting issuer.....

6. Amount or value of each type of security as at the date of this Registration Statement.....

7. If securities are proposed to be issued to the public- (a) the type of security.....

(b) the proposed maximum offering price per unit of security.....

(c) the proposed maximum aggregate offering price.....

(d) the approximate date of commencement of proposed sale to the public.....

8. Name, address and telephone number of agent for service of documentation.....

9. Any other information.....

10. Dated

11. Signed

(to be signed by the principal executive officer and at least one director of the reporting issuer)

